

Wilson Asset Management Leaders Fund A Class

Zenith

RECOMMENDED

Fact Sheet

How to Invest

The minimum initial investment amount for the Fund is AUD 25,000.
Visit www.boardroomlimited.com.au/wamunlisted to complete an application online.



Investment Objective

The Fund's investment objectives are to provide a combination of capital growth and income over the medium-to-long term and to preserve capital.

Investment Strategy

The Fund will provide investors exposure to an actively managed investment portfolio, comprised of large-cap companies listed on the ASX predominately within the S&P/ASX 200 Index and the investment management expertise of Wilson Asset Management. The investment portfolio will consist of companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst.

Investment Process



Fund Facts

Inception date	October 2023
APIR	ETL7926AU
ARSN	663 806 228
Minimum initial investment	AUD 25,000
Minimum additional investment	AUD 5,000
Minimum withdrawal amount	AUD 5,000
Minimum balance	AUD 25,000
Benchmark	S&P/ASX 200 Accumulation Index
The type(s) of investor(s) for whom the Fund would be suitable	The Fund may be suitable for investors with a medium-to-long term (at least five years) investment horizon, whose investment objectives are to achieve capital growth, income and to preserve capital
Management fee*	1.025% p.a. of the NAV of the Fund
Performance fees*	20.5% p.a. when there is outperformance of the S&P/ASX 200 Accumulation Index, subject to recoupment of any prior performance
Investment horizon	Medium-to-long term proposition, at least five years

* Inclusive of the net impact of GST and RITC.

The Wilson Asset Management Leaders Fund Product Disclosure Statement (PDS) and Target Market Determination (TMD) are available to read at www.wilsonassetmanagement.com.au/trusts/wilson-asset-management-leaders-fund/

The Zenith Investment Partners (ABN 27 103 132 672, AFS Licence 226872) ("Zenith") rating (<APIR> assigned December 2023) referred to in this piece is limited to "General Advice" (s766B Corporations Act 2001) for Wholesale clients only. This advice has been prepared without taking into account the objectives, financial situation or needs of any individual, including target markets of financial products, where applicable, and is subject to change at any time without prior notice. It is not a specific recommendation to purchase, sell or hold the relevant product(s). Investors should seek independent financial advice before making an investment decision and should consider the appropriateness of this advice in light of their own objectives, financial situation and needs. Investors should obtain a copy of, and consider the PDS or offer document before making any decision and refer to the full Zenith Product Assessment available on the Zenith website. Past performance is not an indication of future performance. Zenith usually charges the product issuer, fund manager or related party to conduct Product Assessments. Full details regarding Zenith's methodology, ratings definitions and regulatory compliance are available on our Product Assessments and at Fund Research Regulatory Guidelines.

An experienced *team*

Supported by a team of 17 investment professionals with over 200 years' experience



Matthew Haupt

Lead Portfolio Manager
BCom GradDip App Fin CFA

Matthew has more than 20 years' experience in the investment industry working as both a portfolio manager and analyst. Prior to joining Wilson Asset Management in 2004, Matthew gained extensive large-cap experience in his previous role within Australian Executor Trustees (now part of Equity Trustees). Matthew is the Lead Portfolio Manager responsible for WAM Leaders Limited and Wilson Asset Management Leaders Fund.



John Ayoub

Portfolio Manager
LLB BA GradCert App Fin

John has 17 years' industry experience, working at Credit Suisse as a director in equity sales and trading, focusing on both large and small-cap companies. Prior to this, John worked as a research analyst and in corporate finance at Ord Minnett and was previously a corporate lawyer. John joined Wilson Asset Management in 2016 and is the Portfolio Manager responsible for WAM Leaders Limited and Wilson Asset Management Leaders Fund.



Anna Milne

Senior Investment Analyst
BCom CFA

Anna has more than 7 years' experience in financial markets. Prior to joining Wilson Asset Management in 2020, Anna was a sell-side equity research analyst at UBS, Credit Suisse and Jarden. Anna is the Senior Investment Analyst responsible for WAM Leaders Limited and Wilson Asset Management Leaders Fund.



Hailey Kim

Investment Analyst
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Hailey has worked in the financial industry for over 6 years. Prior to joining Wilson Asset Management, Hailey was an equity research analyst at J.P. Morgan and Bank of America and was previously in debt and capital advisory at PwC. Hailey is the Investment Analyst responsible for WAM Leaders Limited and Wilson Asset Management Leaders Fund.

Typical Portfolio Positioning

Number of Stocks

45-80

Active Stock Weight

+/- 7%

Active Sector Weight

+/- 10%

Cash Holding

<10%

About Wilson Asset Management

\$5bn

in funds under management
in Australian and global equities
and alternative assets

>200 YEARS

combined investment experience
17 investment professionals

+25 YEARS

making a difference
for shareholders

10

investment products
8 listed investment companies and
2 unit trust structures managing over
\$5bn on behalf of more than 130,000
wholesale and retail investors

Contact us

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Disclaimer: Equity Trustees Limited ("Equity Trustees") (ABN 46 004 031 298), AFSL 240975, is the Responsible Entity for the Wilson Asset Management Leaders Fund. Equity Trustees is a subsidiary of EOT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EOT). This fact sheet has been prepared by Wilson Asset Management, to provide you with general information only. In preparing this information, we did not take into account the investment objectives, financial situation or particular needs of any particular person. It is not intended to take the place of professional advice and you should not take action on specific issues in reliance on this information. Neither Wilson Asset Management, Equity Trustees nor any of its related parties, their employees or directors, provide and warranty of accuracy or reliability in relation to such information or accepts any liability to any person who relies on it. Past performance should not be taken as an indicator of future performance. You should obtain a copy of the Product Disclosure Statement before making a decision about whether to invest in this product.