

W | A | M *Strategic Value*

Discounted asset opportunities.

Interim Results Webinar

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FY2023 interim results

for the period to 31 December 2022

Investment portfolio performance*

+4.9%

Increase on the inaugural FY2022 fully franked interim dividend

+50.0%

FY2023 fully franked interim dividend

1.5 cps

Profits reserve as at 31 December 2022

6.8 cps

Cash weighting as at 31 December 2022

35.6%

Share price discount to net tangible assets (NTA)**

13.3%

*Investment portfolio performance is before expenses, fees and taxes.

**Based on the 31 January 2023 pre-tax NTA and 1 March 2023 share price of \$1.00 per share.

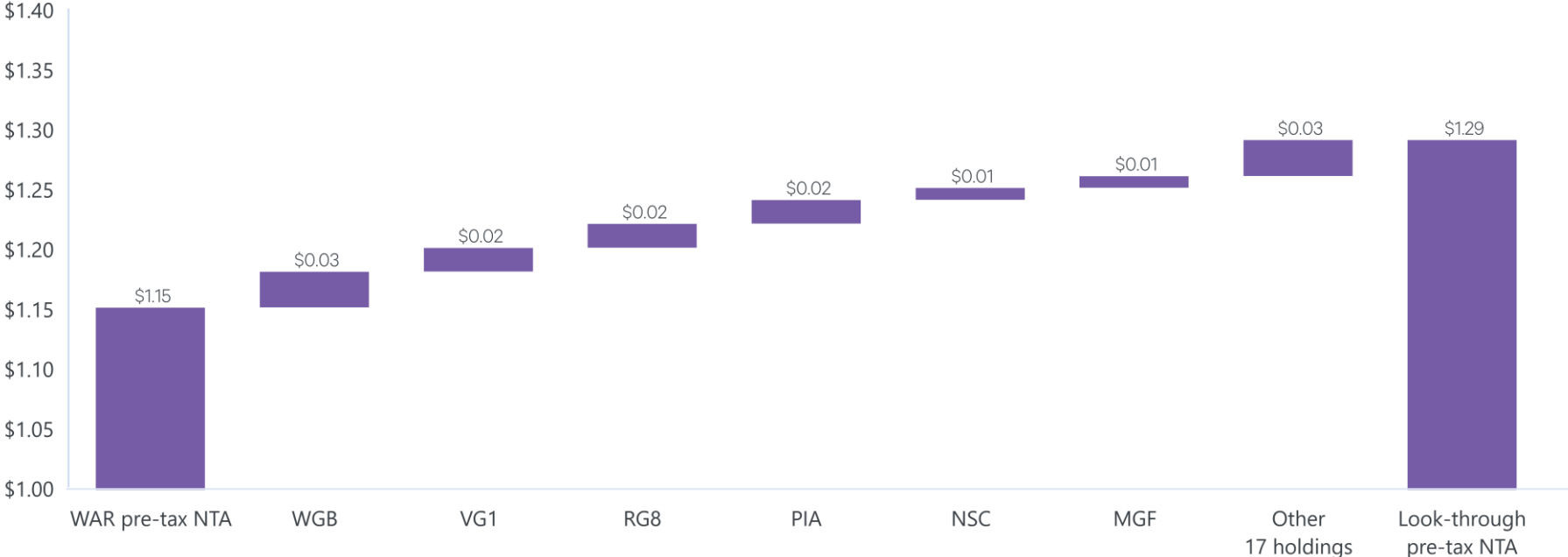
Key fully franked interim dividend dates

Key dividend dates

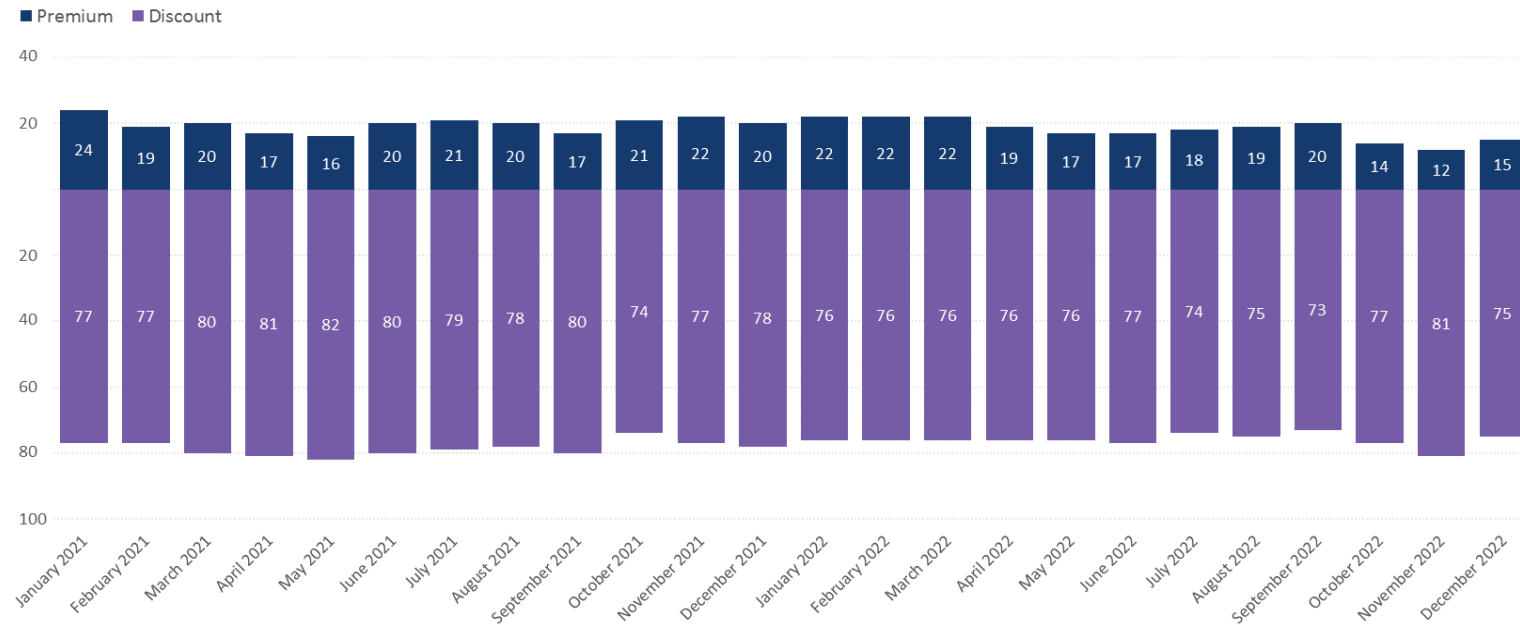
Ex-dividend date	3 April 2023
Dividend record date (7:00pm Sydney time)	4 April 2023
Last election date for DRP	6 April 2023
Fully franked interim dividend payment date	28 April 2023

WAM Strategic Value Portfolio Outlook

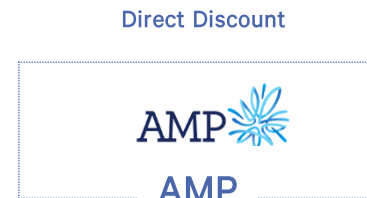
Estimated impact on January 2023 pre-tax NTA
from closing of underlying investments share price discounts to NTA



LIC investment universe



WAM Strategic Value top holdings (in alphabetical order)



As at 31 December 2022.

*WAM Strategic Value received WAM Global shares as scrip consideration for Templeton Global Growth Fund shares previously held.

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YEARS difference

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