



# W A M Leaders

Actively investing in the highest quality Australian companies

FY2022 Results Q&A Webinar

Dial in: 1800 590 693

Passcode: 171038

Matthew Haupt
Lead Portfolio Manager

John Ayoub

Anna Milne

Portfolio Manager

Equity Analyst

#### Disclaimer

Wilson Asset Management and their related entities and each of their respective directors, officers and agents (together the Disclosers) have prepared the information contained in these materials in good faith.

However, no warranty (express or implied) is made as to the accuracy, completeness or reliability of any statements, estimates or opinions or other information contained in these materials (any of which may change without notice) and to the maximum extent permitted by law, the Disclosers disclaim all liability and responsibility (including, without limitation, any liability arising from fault or negligence on the part of any or all of the Disclosers) for any direct or indirect loss or damage which may be suffered by any recipient through relying on anything contained in or omitted from these materials.

This information has been prepared and provided by Wilson Asset Management. To the extent that it includes any financial product advice, the advice is of a general nature only and does not take into account any individual's objectives, financial situation or particular needs. Before making an investment decision an individual should assess whether it meets their own needs and consult a financial advisor.

## Strong investment portfolio outperformance since inception

Performance at 30 June 2022	1 yr	3 yrs %pa	5 yrs %pa	Since inception %pa (May-16)
WAM Leaders Investment Portfolio*	9.7%	15.5%	15.0%	14.0%
S&P/ASX 200 Accumulation Index	-6.5%	3.3%	6.8%	7.4%
Outperformance	+16.2%	+12.2%	+8.2%	+6.6%

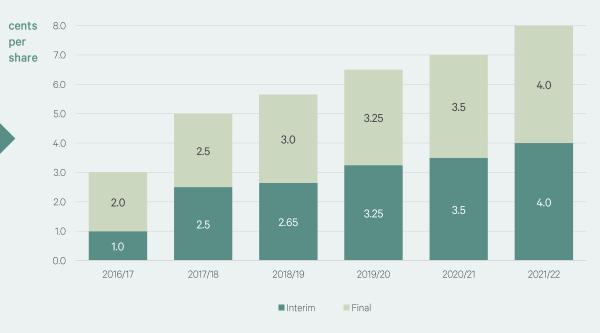
<sup>\*</sup>Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes

### Increased fully franked dividends

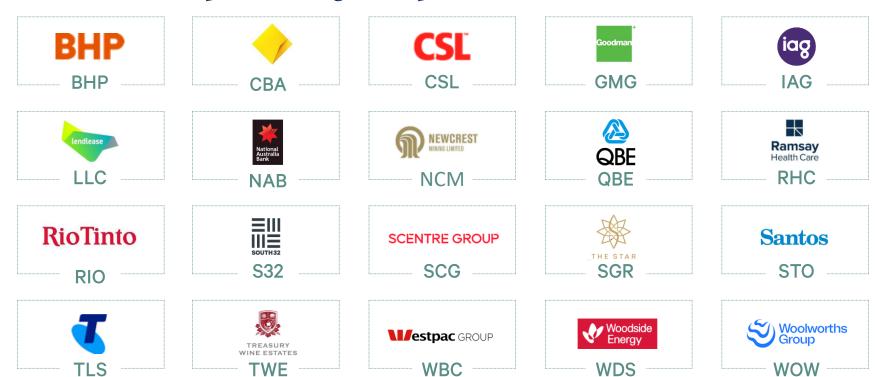
8.0 cents per share FY2022 fully franked full year dividend

I4.3% increase
FY2022 fully franked
full year dividend

#### Increasing fully franked dividends



### WAM Leaders top 20 holdings (in alphabetical order)





₩ 20 Making a

# **Investor Q&A**



# Join more than 75,000 weekly readers

www.wilsonassetmanagement.com.au

Get in touch

info@wilsonassetmanagement.com.au (02) 9247 6755









